#### AGENDA FOR

#### TUESDAY, NOVEMBER 15, 2016

8:00 am to 5:00 pm <u>REGISTRATION</u> Pre-Function Area

### 9:00 am to 5:00 pm USPAP UPDATE

Includes Continental Breakfast & Lunch Breakfast 8:00 am in Pre-Function Area Room D - James River Grand Ballroom Charles (Don) Clark

#### 9:00 am to 5:00 pm <u>HISTORIC RESIDENTIAL DESIGN - HOUSES OF</u> NEWPORT NEWS AND JAMES CITY CO.

Includes Continental Breakfast & Lunch Breakfast 8:00 am in Pre-Function Area

#### <u>Board Motor Coach at 8:45 am</u> outside Conference Center Lobby

Bourbon - 1727 Lee Hall - 1859 Lunch - Boxwood Inn - 1897 Powhatan - 1750

#### DINNER ON YOUR OWN

#### **GOLF COURSE TEE TIMES ON YOUR OWN**

#### 2016 ARRANGEMENTS COMMITTEE

Libby Griebel, Chair
Kathryn Edmondson, Ex-Officio
Dayle Gallagher
Janice Hudgins
Rob Mackey
Kevin Prine, RES, AAS
Pam Stepanick
dy Clatterbaugh, Educ. Comm. List

Trudy Clatterbaugh, Educ. Comm. Liaison Michele Packard, Educ. Comm. Liaison Kim Smith, AAS, IAAO Rep. Honorable Debra Reason, COR Liaison Honorable Lori Stevens, COR Honorable Kathy Black, COR Honorable Ann Thomas, COR

#### <u>Sponsors</u>

Platinum - Thomson-Reuters Gold - Tyler Technologies

#### AGENDA FOR

#### WEDNESDAY, NOVEMBER 16, 2016

8:00 am to 5:00 pm <u>REGISTRATION</u> Pre-Function Area

8:00 am to 9:30 am
CONTINENTAL BREAKFAST
Pre-Function Area

#### JOINT SESSION 9:30 am to 10:00 am OPENING SESSION

Rooms C&D - James River Grand Ballroom
Libby Griebel
VAAO Arrangements Committee

Fife and Drums of Yorktown Kaitlyn Gallagher Scott Foster, City of Williamsburg

#### JOINT SESSION 10:00 am to 12:00 pm KEYNOTE PRESENTATION KINGSMILL - PAST & PRESENT

Rooms C&D - James River Grand Ballroom
Nicholas Luccketti, MA, RPA James River Institute for Archaeology

12:00 pm to 1:00 pm LUNCHEON

Rooms A&B - James River Grand Ballroom

1:00 pm to 2:00 pm <u>VAAO FALL BOARD MEETING/ANNUAL MEETING</u> <u>Rooms C&D - James River Grand Ballroom</u>

JOINT SESSION 2:00 pm to 5:00 pm MIXED USE DEVELOPMENTS IN WILLIAMSBURG AND JAMES CITY COUNTY

Rooms C&D - James River Grand Ballroom
Lawrence Salzman, MAI - NewTown
Michele Mixner DeWitt, CEcD, EDFP, AICP - Quarterpath
Daniel W. Aston - High Street

6:00 pm to 8:00 pm

PRESIDENT'S RECEPTION

Providence Hall - 1750

Colonial Williamsburg Historic Area

(Transportation is not provided)

#### AGENDA FOR REAL PROPERTY THURSDAY, NOVEMBER 17, 2016

8:00 am to 5:00 pm <u>REGISTRATION</u> Pre-Function Area

8:00 am to 9:00 am
CONTINENTAL BREAKFAST
Pre-Function Area

## CONCURRENT SESSION 9:00 am to 12:00 pm EDUCATIONAL REAL ESTATE

Rooms C&D - James River Grand Ballroom
Nancy Buchanan, MAI William and Mary Real Estate Foundation
Wayne Boy - College of William and Mary
Tim Leahy, Kirby Perkins Construction

## 12:00 pm to 2:00 pm LUNCH ON YOUR OWN

CONCURRENT SESSION 2:00 PM to 4:00 pm <u>RETAIL & HISTORIC REAL ESTATE</u> *Rooms C&D - James River Grand Ballroom* Lou Newman, RES, Walmart Stores, Inc. G. Glenn Oder, FASLA, Fort Monroe Authority

6:00 pm to 9:00 pm

COLLEGE OF WILLIAM & MARY

PRESIDENT'S HOUSE TOUR,

COPPER FOX DISTILLERY TOUR

AND DINNER

Board the Motor Coach at 5:30 pm

outside Conference Center Lobby

Sponsored by Thomson Reuters

6:00 pm to 11:00 pm <u>HOSPITALITY SUITE</u> Provided at Registration Desk

#### AGENDA FOR PERSONAL PROPERTY THURSDAY, NOVEMBER 17, 2016

## 8:00 am to 9:00 am CONTINENTAL BREAKFAST Pre-Function Area

All Sessions Rooms A&B - James River Grand Ballroom

8:30 am - 9:15 am

#### **BIG TRUCKS - LET'S KEEP 'EM ROLLING**

Ellen Murphy, MCR

9:15 am - 10:15 am

#### NO NO NO, MITCH HAS NOT GAINED WEIGHT...

PICKUP TRUCKS HAVE!

Mitch Nuckles, MCR

10:15 am - 10:30 am BREAK/VENDOR SHOWCASE

10:30 am - 12:00 pm THIS BREW'S FOR YOU,

#### DON'T WINE ABOUT IT - PART II

Panel Discussion ABC, TAX, and Maggie Ragon, MCR

12:00 pm - 1:30 pm LUNCH ON YOUR OWN

1:30 pm - 2:45 pm ASSESSING MACHINERY & TOOLS

**IN AN APPEALS CENTRIC ECONOMY** 

Scott Harris, MCR

APPEALS - PREPARATORY PROCESS'S

Ross Mugler, MCR

2:45 pm - 3:00 pm BREAK/VENDOR SHOWCASE

3:00 pm - 4:00 pm HOW TO WIN YOUR NEXT TAX ASSESSMENT APPEAL

Andrew  $\overline{\text{McRoberts}}$ , Esq.

4:00 pm - 4:30 pm WHY IS TRANSPARENCY OUR CONCERN?

Freedom of Information Megan Rhyne, VCOG

#### AGENDA FOR

#### FRIDAY, NOVEMBER 18, 2016

8:00 am to 9:00 am
CONTINENTAL BREAKFAST
Pre-Function Area

CONCURRENT SESSION 9:00 am to 4:00 pm HISTORIC REAL ESTATE

> Lunch & Motor Coach Tour Board Motor Coach at 8:45 am outside Conference Center Lobby

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Lunch & Motor Coach Tour
Piney Grove - 1790
Westover - 1750
Lunch - Nance-Major Store - 1872

Luncn - Nance-Major Store - 187. Charles City Courthouse - 1730 Kittiewan - 1750

#### **LUNCH ON YOUR OWN**

6:30 pm to 7:00 pm <u>RECEPTION</u> Pre-Function Area

7:00 pm to 10:00 pm <u>INSTALLATION BANQUET</u> Rooms C&D - James River Grand Ballroom

10:00 pm until closing

<u>HOSPITALITY SUITE</u>

Provided at Registration Desk

# VIRGINIA ASSOCIATION OF ASSESSING OFFICERS

68th ANNUAL CONFERENCE What's Old is New



NOVEMBER 15-18, 2016 Kingsmill Resort

WILLIAMSBURG, VA

PROGRAM SCHEDULE AND SESSION LOCATIONS